

Collateral Visualisation & Optimisation Programme at a Global Investment Bank



CLIENT CHALLENGE

Collateral data was siloed across systems and trading desks, limiting visibility, and reducing optimisation potential.

The client needed a platform to unify inventory data and enable real-time insights across global trading operations.



OUR DELIVERY

F2B deployed a Senior Project Manager to lead 2023–2024 workstreams within the TPC Programme:

- Led unification of collateral inventory data
- Delivered a strategic near real-time collateral visualiser tool
- Defined global milestones with senior stakeholders



OUTCOMES DELIVERED

- ✓ Implemented real-time inventory visualisation across desks and asset classes.
- ✓ Delivered programme milestones aligned with business strategy.
- ✓ Strengthened governance for consistent, compliant release delivery.
- ✓ Secured vendor delivery confidence and platform stability.